

Enclosure

Summary of Questions and Answers following Additional Inquiries from the Unitholders Related to the Report of of Khonburi Sugar Power Plant Infrastructure Fund (KBSPIF) in lieu of convening the 2021 Annual General Meeting of Unitholders

Question 1 :_ What is the principle or the plan of increasing or decreasing the assets of the fund, please describe the idea and consideration basis?

Answer: The Fund has a policy to invest in infrastructure assets in the type of electricity from renewable power comprising biomass, biogas, solar, hydro floating solar, hydropower, wind power and other renewable powers.

Question 2: When the RTA expires, what is the policy of the Fund such as returning the remaining benefits to unitholders or entering to other investments?

Answer : At the expiration of the RTA from electricity business between the Fund and KPP and there is no other infrastructure asset remaining in the Fund, the Fund will proceed with the dissolution, pay back the remaining benefits to unitholders (in the form of dividends and/or capital redemption as the case may be) and enter the liquidation process, respectively.

Question 3: Is there any impact from COVID-19 to the Fund?

Answer : The Fund receives the proceeds mainly from the RTA from the electricity business between the Fund and KPP while KPP power plant generates and distributes electricity mainly by using machines which are still operated normally. Moreover, the plant requires small group of staffs because the machines controlled are mainly computerized. In this regard, until now, there has not been any impact of COVID-19 on the electricity generation and distribution process.

Bagasse and raw water are the main fuels for electricity generation of the plant which KPP has maintain the sufficient fuels volume for the Fund, as follows:

- (1) KPP entered into a raw material and fuel distribution agreement with KBS which the effective period being in line with the RTA and the agreement define a minimum guarantee amount of bagasse and other fuels that can replace bagasse (other types of biomass fuels such as woodchips and sugarcane leaves) which KBS will procure and provide for KPP.
- (2) The plant has raw water wells for collecting rainwater and water from the nearby dam and KPP has the agreement which been allowed to be pumped the water from the nearby dam all year round.

Question 4:

- 4.1 How many times a year for paying dividends?
- 4.2 Is there any cash received from capital reduction?
- 4.3 How long of the Fund?
- 4.4 How much for the accumulated returns?

Answer: The Fund has no expiration date, however the RTA between the Fund and KPP is approximately 20 years (the RTA from the electricity business starts calculating proceeds sharing since April 1, 2020 until December 31, 2039).

The Fund has a policy to pay dividends to unitholders not less than 90% of the adjusted net profits of the fiscal year and at least 2 times a year. Therefore, the Management Company had announced to pay dividends to unitholders 2 times from the fiscal year 2020 as follows:

Periodic performance	Per unit (THB)			Book closing date	Payment date
	Dividend	Cap reduct	Sum		
18 Aug 20 - 30 Sep 20	0.2450	0	0.2450	02 Dec 20	21 Dec 20
01 Oct 20 - 31 Dec 20	0.2540	0	0.2540	03 Mar 21	17 Mar 21
Sum	0.4990	0	0.4990		

Information on remuneration of the Fund for the past 5 years and accumulated amount

Per unit (THB)	2016	2017	2018	2019	2020	Accumulate
Dividend					0.4990	0.4990
Capital reduction					0.0000	0.0000
Sum					0.4990	0.4990